

# BHARAT AGRI FERT & REALTY LTD.

(Formerly Known as Bharat Fertiliser Industries Ltd.)



Manufacturers : Single Superphosphate (Powder & Granulated), Ferric Alums (Solid & Liquid), & Sulphuric Acid

Registered Off. : Bharat Fertiliser House, 12, Nanabhai Lane, Fort, Mumbai - 400 023.

Tel. : 22835547 Fax. : 22022173 E-mail : ydp@mail.com / bfilshivsai@gmail.com

Corporate Off. : 301, Hubtown Solaris, N.S. Phadke Marg, Andheri (E), Mumbai - 400 069.

Tel. : 61980100 / 26820498 / 90 / 91 Fax : 26820489

Site Off. : Shiv-Sai Paradise, 'B' Edgware 1st Floor, Near Fatima Church, Majiwada, Thane(W), Pin - 400601.

Tel : 022-25436670/71, 65145728, 25331201 Fax : 022-25436674 E-mail : shivsai2009@yahoo.in

Factory : Kharivali Village, Tal.: Wada, Dist.: Thane. Maharashtra Pin. 421303.

Mob. : 9049096169 / 9049098176 / 9049098162 E-mail : bfil1318@yahoo.in

CIN - L24100MH1985PLC036547

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPT, 2015

(Rs. In Lakhs except per share data)

Sr.	Particulars	Quarter Ended			Six Month Ended		Year Ended
		30/09/2015 Unaudited*	30/06/2015 Unaudited*	30/09/2014 Unaudited*	30/09/2015 Unaudited*	30/09/2014 Unaudited*	31/03/2015 Audited
1	a) Net sales/Income from Operation	821.54	435.20	1189.58	1256.74	2358.64	4796.82
	b) Other Operating Income	333.91	262.26	302.84	596.17	556.59	1054.17
	<b>Total Income from operations(net)</b>	<b>1155.45</b>	<b>697.46</b>	<b>1492.42</b>	<b>1852.91</b>	<b>2915.23</b>	<b>5850.99</b>
2	Expenditure						
	(a) Cost of Construction (Material Purchases, Labour, Overheads) ,Raw Material	432.54	349.17	1765.04	781.71	2777.23	2968.41
	(b) Changes in inventories of finished goods work-in-progress and stock-in-trade	251.25	72.67	(991.13)	323.92	(1392.10)	(222.38)
	(c) Employee benefits expense	85.70	76.66	84.46	162.36	197.89	401.90
	(d) Depreciation and amortisation expense	51.98	41.18	44.00	93.16	86.58	188.53
	(e) Operating and Other expenses	438.85	369.07	381.85	807.92	739.85	1403.34
	<b>Total expenses</b>	<b>1260.32</b>	<b>908.75</b>	<b>1284.22</b>	<b>2169.07</b>	<b>2409.45</b>	<b>4739.81</b>
3	Profit/(Loss) from Operations before other income finance costs and Exceptional Items (1-2)	(104.87)	(211.29)	208.20	(316.16)	505.78	1111.18
4	Other Income	8.35	4.15	35.20	12.50	136.17	130.68
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	(96.52)	(207.14)	243.41	(303.66)	641.96	1241.87
6	Finance costs	1.97	3.66	2.04	5.63	4.36	22.04
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(98.49)	(210.80)	241.37	(309.29)	637.60	1219.83
8	Prior Period Items	(0.00)	0.36	0.21	0.36	0.21	0.24
9	<b>Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)</b>	<b>(98.49)</b>	<b>(211.16)</b>	<b>241.15</b>	<b>(309.65)</b>	<b>637.38</b>	<b>1219.59</b>
10	Tax Expenses						
	Income Tax Expenses	0.00	0.00	50.37	0.00	133.42	259.27
	Deferred Tax Expense/(Income)	2.12	4.27	0.99	6.39	2.33	(0.42)
	Short provision of income tax of earlier years ( Net)	0.00	0.10	6.08	0.10	17.23	21.13
	Total Tax Expense	2.12	4.37	57.44	6.49	152.98	279.97
11	<b>Profit (+)/Loss (-) from Ordinary Activities after tax (9+10)</b>	<b>(100.61)</b>	<b>(215.54)</b>	<b>183.71</b>	<b>(316.14)</b>	<b>484.40</b>	<b>939.62</b>
12	Extraordinary items (net of tax expense Rs. _____ )	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit (+)/Loss(-) for the period(11+12)</b>	<b>(100.61)</b>	<b>(215.54)</b>	<b>183.71</b>	<b>(316.14)</b>	<b>484.40</b>	<b>939.62</b>
14	Paid-up equity share capital face value Rs.10/- each.	528.55	528.55	528.55	528.55	528.55	528.55
15	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year	-	-	-	-	-	7015.27
16	Earnings Per Share (after extraordinary items) ( of Rs. 10 /-each) not annualised						
	a) Basic	(1.90)	(4.08)	3.47	(5.98)	9.16	17.78
	b) Diluted	(1.90)	(4.08)	3.47	(5.98)	9.16	17.78
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	1703837.00	1703937.00	1711405.00	1703837.00	1711405.00	1703937.00
	- Percentage of shareholding	32.24	32.24	32.38	32.24	32.38	32.24
2	Promoters and promoter group Shareholding **						

*(Signature)*

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a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	3581574.00 67.76	3581574.00 67.76	3574106.00 67.62	3581574.00 67.76	3574106.00 67.62	3581574.00 67.76
<b>B INVESTOR COMPLAINTS</b>			<b>3 months ended(30/09/2015)</b>			
Pending at the beginning of the quarter			0.00			
Received during the quarter			2.00			
Disposed of during the quarter			2.00			
Remaining unresolved at the end of the quarter			0.00			

- The above results as reviewed by the Audit Committee, were taken on record by the Board of Directors at its meeting held on 6th November 2015.
- The Company has not booked Common Maintenance Charges receivable for April-Sept 15 for Rs.57.52 Lacs which will be considered in books of accounts on receipt basis, as the matter is sub judice.
- The figures of the corresponding period have been re-grouped and restated wherever necessary so as to make them comparable with those of the current period.

Place : Mumbai  
Date : 06/11/2015



For and on behalf of the  
Board of Directors.

*(Signature)*  
YOGENDRA D. PATEL  
CHAIRMAN & MG.DIRECTOR

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## Statement of Assets and Liabilities as at 30th September 2015

Particulars	As At 30.09.2015	As At 31.03.2015
	Rupees	Rupees
	Audited	Audited
<b>I Equity And Liabilities</b>		
<b>1 Shareholders' funds</b>		
(a) Share Capital	5,28,55,110	5,28,55,110
(b) Reserves and Surplus	68,43,85,797	71,59,99,863
<b>Sub-total-shareholders' funds (a)</b>	<b>73,72,40,907</b>	<b>76,88,54,973</b>
<b>2 Non-current liabilities</b>		
(a) Long-term Borrowings	-	-
(b) Deferred Tax Liabilities (Net)	92,12,663	85,73,544
<b>Sub-total-Non-current liabilities (b)</b>	<b>92,12,663</b>	<b>85,73,544</b>
<b>3 Current liabilities</b>		
(a) Short-Term Borrowings	14,73,27,823	14,71,30,984
(b) Trade Payables	8,75,54,069	6,82,61,378
(c) Other Current Liabilities	6,48,31,026	6,44,77,816
(d) Short-Term Provisions	14,84,326	1,22,73,978
<b>Sub-total-Current liabilities (c)</b>	<b>30,11,97,243</b>	<b>29,21,44,157</b>
<b>TOTAL-EQUITY AND LIABILITIES (a+b+c)</b>	<b>1,04,76,50,813</b>	<b>1,06,95,72,674</b>
<b>II Assets</b>		
<b>1 Non-current assets</b>		
(a) Fixed Assets		
(i) Tangible Assets	22,26,15,563	17,61,48,007
(ii) Intangible Assets	40,702	48,869
(iii) Capital Work-In-Progress	-	3,44,52,135
(b) Non-Current Investments	1,71,000	1,71,000
(c) Long-Term Loans and Advances	11,70,50,478	86,60,179
(d) Other Non-Current Assets	4,87,46,278	4,09,30,370
<b>Sub-total-Non-current asset (a)</b>	<b>38,86,24,022</b>	<b>26,04,10,560</b>
<b>2 Current assets</b>		
(a) Inventories	34,64,09,066	37,31,63,994
(b) Trade Receivables	9,07,22,658	10,94,19,529
(c) Cash and Bank Balances	18,99,50,484	18,11,03,793
(d) Short-term Loans and Advances	51,05,681	9,91,84,986
(e) Other Current Assets	2,68,38,902	4,62,89,812
<b>Sub-total-Current asset (b)</b>	<b>65,90,26,791</b>	<b>80,91,62,114</b>
<b>TOTAL-ASSETS (a+b)</b>	<b>1,04,76,50,813</b>	<b>1,06,95,72,674</b>



*M. K. K.*

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## SEGMENT REPORTING FOR THE QUARTER ENDED 30TH SEPTEMBER 2015

Sn	Particulars	Quarter ended			Six Month Ended		Year Ended
		30/09/2015	30/06/2015	30/09/2014	30/09/2015	30/09/2014	31/03/2015
1	<b>Segment Revenue</b>						
	Construction	284.49	12.92	692.65	297.41	1,415.68	3,048.69
	Fertiliser	868.70	681.50	798.53	1,550.20	1,498.31	2,797.18
	Unallocable	2.26	3.04	1.25	5.30	1.25	5.13
		1,155.45	697.46	1492.43	1852.91	2,915.23	5,850.99
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income from Operations</b>	<b>1,155.45</b>	<b>697.46</b>	<b>1492.43</b>	<b>1852.91</b>	<b>2,915.23</b>	<b>5,850.99</b>
2	<b>Segment results before interest, taxes prior period &amp; exceptional items</b>						
	Construction	128.38	(30.39)	418.26	97.99	921.06	1951.10
	Fertiliser	(97.16)	(86.43)	(77.97)	(183.59)	(70.84)	(244.87)
	Unallocable	(136.43)	(90.68)	(137.74)	(227.11)	(265.82)	(519.30)
		(105.22)	(207.50)	202.55	(312.72)	584.40	1186.92
	Less: Interest Expense (Unallocable)	1.97	3.66	0.30	5.63	0.76	22.04
	Add: Interest Income (Unallocable)	9.06	0.00	39.12	9.06	53.96	54.94
	<b>Profit/(Loss) before tax and Exceptional items</b>	<b>(98.13)</b>	<b>(211.16)</b>	<b>241.37</b>	<b>(309.29)</b>	<b>637.60</b>	<b>1219.83</b>
	Prior Period Expenses/(Income), Exceptional Items	0.36	-	0.21	0.36	0.21	0.24
	<b>Profit/(Loss) before Tax</b>	<b>(98.49)</b>	<b>(211.16)</b>	<b>241.15</b>	<b>(309.65)</b>	<b>637.38</b>	<b>1219.59</b>
	Provision for Income Tax	0.00	0.00	50.37	0.00	133.42	259.27
	Provision for Deferred Tax	2.12	4.27	0.99	6.39	2.33	(0.42)
	Short Provision of Income Tax of earlier Years	(0.00)	0.10	6.08	0.10	17.23	21.13
<b>Profit/(Loss) after Tax</b>	<b>(100.61)</b>	<b>(215.52)</b>	<b>183.71</b>	<b>(316.14)</b>	<b>484.40</b>	<b>939.62</b>	
3	<b>Other Information</b>						
	<b>Segment Assets</b>						
	Construction	3630.29	3698.03	3904.68	3630.29	3904.68	4049.22
	Fertiliser	5278.92	5143.61	4664.25	5278.92	4664.25	5419.45
	Unallocable	1567.30	1368.23	910.49	1567.30	910.49	1227.06
		<b>10476.51</b>	<b>10209.88</b>	<b>9479.41</b>	<b>10476.51</b>	<b>9479.41</b>	<b>10695.73</b>
	<b>Segment liabilities</b>						
	Construction	599.29	611.39	720.53	599.29	720.53	620.53
	Fertiliser	2254.31	1796.87	1652.25	2254.31	1652.25	2091.84
	Unallocable	250.49	328.60	140.46	250.49	140.46	294.81
		<b>3104.10</b>	<b>2736.85</b>	<b>2513.25</b>	<b>3104.10</b>	<b>2513.25</b>	<b>3007.18</b>
Total Capital Employed	7372.41	7473.03	6966.16	7372.41	6966.16	7688.55	

*[Handwritten Signature]*