

# BHARAT AGRI FERT & REALTY LTD.

(Formerly Known as Bharat Fertiliser Industries Ltd.)



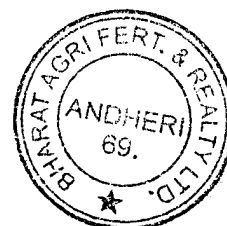
Manufacturers : Single Superphosphate (Powder & Granulated), Ferric Alums (Solid & Liquid), & Sulphuric Acid  
 Registered Off. : Bharat Fertiliser House, 12, Nanabhai Lane, Fort, Mumbai - 400 023.  
 Tel. : 22835547 Fax. : 22022173 E-mail : ydp@mail.com / bfilshivsa@gmail.com  
 Corporate Off. : 301, Hubtown Solaris, N.S. Phadke Marg, Andheri (E), Mumbai - 400 069.  
 Tel : 61980100 / 26820498 / 90 / 91 Fax : 26820489  
 Factory : Kharivali Village, Tal.: Wada, Dist.: Thane. Maharashtra Pin. 421303.  
 Mob. : 9049096169 / 9049098176 / 9049098162 E-mail : bfil1318@yahoo.in

CIN - L24100MH1925PLC036547

## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31st December, 2014

(Rs. In Lakhs except per share data)

Sr.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31/12/2014 Unaudited*	30/09/2014 Unaudited*	31/12/2013 Unaudited*	31/12/2014 Unaudited*	31/12/2013 Unaudited*	31/03/2014 Audited
1	a) Net sales/Income from Operation	647.54	1189.58	1846.51	3006.19	4810.69	6488.05
	b) Other Operating Income	195.62	302.84	187.71	752.21	958.51	1430.02
	<b>Total Income from operations(net)</b>	<b>843.16</b>	<b>1492.42</b>	<b>2034.22</b>	<b>3758.40</b>	<b>5769.20</b>	<b>7918.06</b>
2	Expenditure						
	(a) Cost of Construction (Material Purchases, Labour, Overheads) ,Raw Material	797.55	1765.04	764.82	3574.78	1951.11	3078.49
	(b) Changes in inventories of finished goods work-in-progress and stock-in-trade	(350.83)	(991.13)	(210.23)	(1742.93)	378.80	275.54
	(c) Employee benefit expenses	72.33	84.46	124.10	270.22	313.61	424.77
	(d) Depreciation and amortisation expense	44.22	44.00	39.35	130.79	112.40	155.37
	(e) Operating and Other expenses	282.12	381.85	223.85	1021.97	940.17	1410.78
	<b>Total expenses</b>	<b>845.39</b>	<b>1284.22</b>	<b>941.89</b>	<b>3254.84</b>	<b>3696.08</b>	<b>5344.94</b>
3	Profit/(Loss) from Operations before other income finance costs and Exceptional Items (1-2)	(2.23)	208.20	1092.33	503.56	2073.12	2573.12
4	Other Income	(9.01)	35.20	42.99	127.16	100.37	167.56
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	(11.24)	243.41	1135.31	630.72	2173.48	2740.68
6	Finance costs	4.06	2.04	33.29	8.42	45.13	57.07
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(15.30)	241.37	1102.02	622.29	2128.35	2683.61
8	Prior Period Items	0.03	0.21	2.57	0.24	2.57	3.11
9	<b>Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)</b>	<b>(15.33)</b>	<b>241.15</b>	<b>1099.45</b>	<b>622.06</b>	<b>2125.78</b>	<b>2680.50</b>
10	Tax Expenses						
	Income Tax Expenses	(3.21)	50.37	232.97	130.21	448.10	569.95
	Deferred Tax Expense/(Income)	0.90	0.99	0.75	3.23	4.01	9.47
	Short provision of income tax of earlier years ( Net)	0.35	6.08	(0.61)	17.58	1.66	1.66
	<b>Total Tax Expenses</b>	<b>(1.96)</b>	<b>57.44</b>	<b>233.11</b>	<b>151.01</b>	<b>453.76</b>	<b>581.07</b>
11	<b>Profit (+)/Loss (-) from Ordinary Activities after tax (9+10)</b>	<b>(13.36)</b>	<b>183.71</b>	<b>866.34</b>	<b>471.04</b>	<b>1672.02</b>	<b>2099.42</b>
12	Extraordinary items (net of tax expense Rs. )	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit (+)/Loss(-) for the period(11+12)</b>	<b>(13.36)</b>	<b>183.71</b>	<b>866.34</b>	<b>471.04</b>	<b>1672.02</b>	<b>2099.42</b>
14	Paid-up equity share capital face value Rs.10/- each.	528.55	528.55	528.55	528.55	528.55	528.55
15	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year	-	-	-	-	-	6170.79
16	Earnings Per Share (after extraordinary items) ( of Rs. 10 /-each) not annualised						
	a) Basic	(0.25)	3.47	16.39	8.91	31.63	39.72
	b) Diluted	(0.25)	3.47	16.39	8.91	31.63	39.72



*[Handwritten signature]*

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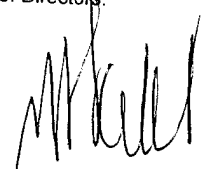
A PARTICULARS OF SHAREHOLDING							
1	Public shareholding						
	- Number of shares	1711405.00	1711405.00	1711405.00	1711405.00	1711405.00	1711405.00
	- Percentage of shareholding	32.38	32.38	32.38	32.38	32.38	32.38
2	Promoters and promoter group Shareholding **						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
	b) Non-encumbered						
	- Number of Shares	3574106.00	3574106.00	3574106.00	3574106.00	3574106.00	3574106.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	67.62	67.62	67.62	67.62	67.62	67.62
	- Percentage of shares (as a % of the total share capital of the company)	67.62	67.62	67.62	67.62	67.62	67.62
B INVESTOR COMPLAINTS				3 months ended(31/12/2014)			
Pending at the beginning of the quarter				0.00			
Received during the quarter				7.00			
Disposed of during the quarter				7.00			
Remaining unresolved at the end of the quarter				0.00			

- The above results as reviewed by the Audit Committee, were taken on record by the Board of Directors at its meeting held on 13th February 2015.
- The Company is in the process of evaluating the life of the assets to determine the depreciation as per the provisions of the Companies Act 2013. In the interim, depreciation has been provided as per the policy followed in the previous year.
- The figures of the corresponding period have been re-grouped and restated wherever necessary so as to make them comparable with those of the current period.

Place : Mumbai  
Date : 13/02/2015



For and on behalf of the  
Board of Directors.

  
YOGENDRA D. PATEL  
CHAIRMAN & MG.DIRECTOR

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## SEGMENT REPORTING FOR THE QUARTER ENDED 31st DECEMBER 2014

Sn	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31/12/2014	30/09/2014	31/12/2013	31/12/2014	31/12/2013	31/03/2014
1	<b>Segment Revenue</b>						
	Construction	331.96	692.65	1,489.69	1,747.64	2,959.93	3,801.18
	Fertiliser	508.57	798.53	544.53	2,006.88	2,808.67	4,116.29
	Unallocable	2.63	1.25	-	3.88	0.60	0.60
		843.16	1492.43	2,034.22	3,758.40	5,769.20	7,918.06
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income from Operations</b>	<b>843.16</b>	<b>1492.43</b>	<b>2,034.22</b>	<b>3,758.40</b>	<b>5,769.20</b>	<b>7,918.06</b>
2	<b>Segment results before interest, taxes prior period &amp; exceptional items</b>						
	Construction	141.46	418.26	1155.06	1062.52	2358.45	2994.44
	Fertiliser	(61.99)	(77.97)	106.67	(132.83)	131.50	139.86
	Unallocable	(87.44)	(137.74)	(134.58)	(353.26)	(354.18)	(472.91)
		(7.96)	202.55	1127.15	576.43	2135.77	2661.39
	Less: Interest Expense (Unallocable)	7.66	0.30	34.16	8.42	38.98	57.07
	Add: Interest Income (Unallocable)	0.32	39.12	9.03	54.28	31.56	79.29
	<b>Profit/(Loss) before tax and Exceptional items</b>	<b>(15.30)</b>	<b>241.37</b>	<b>1102.02</b>	<b>622.29</b>	<b>2128.36</b>	<b>2683.61</b>
	Prior Period Expenses/(Income), Exceptional Items	0.03	0.21	2.57	0.24	2.57	3.11
	<b>Profit/(Loss) before Tax</b>	<b>(15.33)</b>	<b>241.15</b>	<b>1099.45</b>	<b>622.06</b>	<b>2125.79</b>	<b>2680.50</b>
	<b>Provision for Income Tax</b>	(3.21)	50.37	232.97	130.21	448.10	569.95
	Provision for Deferred Tax	0.90	0.99	0.75	3.23	4.01	9.47
	Short Provision of Income Tax of earlier Years	0.35	6.08	(0.61)	17.58	1.66	1.66
	<b>Profit/(Loss) after Tax</b>	<b>(13.36)</b>	<b>183.71</b>	<b>866.34</b>	<b>471.04</b>	<b>1672.03</b>	<b>2099.42</b>
3	<b>Other Information</b>						
	<b>Segment Assets</b>						
	Construction	3823.80	3904.68	3912.73	3823.80	3912.73	4496.53
	Fertiliser	5327.64	4664.25	3840.72	5327.64	3840.72	4011.84
	Unallocable	902.95	910.49	1760.79	902.95	1760.79	960.96
		<b>10054.39</b>	<b>9479.42</b>	<b>9514.24</b>	<b>10054.39</b>	<b>9514.24</b>	<b>9469.34</b>
	<b>Segment liabilities</b>						
	Construction	675.31	720.53	694.73	675.31	694.73	721.11
	Fertiliser	2051.25	1652.25	1867.43	2051.25	1867.43	1453.99
	Unallocable	23.58	140.46	438.65	23.58	438.65	558.12
		<b>2750.14</b>	<b>2513.23</b>	<b>3000.81</b>	<b>2750.14</b>	<b>3000.80</b>	<b>2733.22</b>
	Total Capital Employed	7304.25	6966.19	6513.43	7304.25	6513.44	6736.12



FOR BHARAT AGRIFERT & REALTY LT

YOGENDRA D. PATEL  
 CHAIRMAN & MANAGING DIRECTOR