

BHARAT AGRI FERT & REALTY LTD.

(Formerly Known as Bharat Fertiliser Industries Ltd.)

Manufacturers : Single Superphosphate (Powder & Granulated), Ferric Alums (Solid & Liquid), & Sulphuric Acid

Registered Off. : Bharat Fertiliser House, 12, Nanabhai Lane, Fort, Mumbai - 400 023.

Tel. : 22835547 Fax : 22022173 E-mail : ydp@mail.com / bfilshivsai@gmail.com

Corporate Off. : Shiv-Sai Paradise, 'B' Edgware 1st Floor, Near Fatima Church, Majiwada, Thane(W), Pin - 400601.

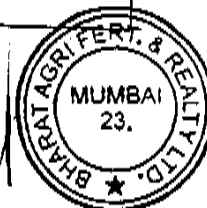
Tel : 022-25436670/71, 65145728, 25331201 Fax : 022-25436674 E-mail : shivsai2009@yahoo.in

Factory : Kharivali Village, Tal.: Wada, Dist.: Thane. Maharashtra Pin. 421303.

Mob. : 9049096169 / 9049098176 / 9049098162 E-mail : bfil1318@yahoo.in

**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER, 2012**

Sr.	Particulars	Quarter Ended			Six Month Ended		Year Ended 31/03/2012
		30/09/2012 Unaudited	30/06/2012 Unaudited	30/09/2011 Unaudited	30/09/2012 Unaudited	30/09/2011 Unaudited	
1	a) Net sales/Income from Operation	1435.24	894.04	589.86	2329.28	1379.68	2959.22
	b) Other Operating Income	0.21	7.48	(32.72)	7.69	(7.34)	61.92
	Total Income from operations(net)	1435.44	901.52	557.14	2336.97	1372.34	3021.14
2	Expenditure						
	(a) Cost of Construction (Material Purchases, Labour, Overheads), Raw Material consumed	688.03	6.43	498.19	694.46	872.72	1328.57
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(370.96)	211.51	(203.22)	(159.45)	(295.50)	(98.49)
	(c) Employee benefits expense	60.87	57.56	7.84	118.43	17.89	175.05
	(d) Depreciation and amortisation expense	18.35	17.34	16.98	35.69	29.05	52.31
	(e) Operating and Other expenses	155.19	90.15	95.03	245.34	118.21	370.06
	Total expenses	651.48	382.99	414.82	934.47	742.38	1827.50
3	Profit/(Loss) from Operations before other income finance costs and Exceptional Items (1-2)	883.97	518.54	142.31	1402.50	629.96	1193.64
4	Other Income	83.45	4.39	35.30	87.84	34.57	36.17
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	967.42	522.93	177.61	1490.34	664.53	1229.82
6	Finance costs	10.36	13.89	10.61	24.25	12.47	43.82
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional Items (5+6)	957.05	509.03	167.00	1466.09	652.06	1186.00
8	Prior Period Expenses	0.00	1.47	0.00	1.47	0.00	0.96
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)	957.05	507.56	167.00	1464.61	652.06	1186.04
10	Tax Expenses						
	Income Tax Expenses	195.11	102.00	41.66	297.11	131.84	247.03
	Deferred Tax Expense/(Income)	14.81	(0.01)	(0.05)	14.80	(0.05)	0.04
	Total Tax Expense	209.92	101.99	41.61	311.91	131.79	247.07
11	Profit (+)/Loss (-) from Ordinary Activities after tax (9+10)	747.13	405.57	125.40	1152.71	520.27	937.97
12	Extraordinary items (net of tax expense Rs.)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss(-) for the period(11+12)	747.13	405.57	125.40	1152.71	520.27	937.97
15	Paid-up equity share capital face value Rs. 10/- each.	528.55	528.55	528.55	528.55	528.55	528.55
16	Reserves excluding Revaluation Reserves (as per balance sheet) of previous accounting year						
17	Earnings Per Share (of Rs. 10 /-each) not annualised					405.83	2,294.68
	a) Basic	14.14	7.67	2.79	21.81	9.84	17.76
	b) Diluted	14.14	7.67	2.79	21.81	9.84	17.75
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	1708380.00	1717778.00	1745218.00	1708280.00	1745218.00	1717778.00
	- Percentage of shareholding	32.32	32.50	33.02	32.32	33.02	32.50
2	Promoters and promoter group Shareholding **						
	a) Pledged/Encumbered						
	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
	b) Non-encumbered						
	- Number of Shares	3577131.00	3567733.00	3540293.00	3577131.00	3540293.00	3567733.00
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	67.68	67.50	66.98	67.68	66.98	67.50
	- Percentage of shares (as a % of the total share capital of the company)	67.68	67.50	66.98	67.68	66.98	67.50



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B INVESTOR COMPLAINTS	3 months
Pending at the beginning of the quarter	0.00
Received during the quarter	7.00
Disposed of during the quarter	7.00
Remaining unresolved at the end of the quarter	0.00

- The above results as reviewed by the Audit Committee, were taken on record by the Board of Directors at its meeting held on 22 Oct 2012.
- Balances of Sundry Debtors, Creditors and Certain Loans and Advances and Deposits are subject to confirmation and reconciliation.
- The Company has not disclosed Segment Results as required by Accounting Standard, "Segment Reporting", (AS-17).
- The Board has declared interim dividend Re.1 per equity share of face value Rs.10/- The final dividend of Rs.1.50 per equity share for fiscal 2012 was approved by the shareholders at the Annual General Meeting held on 24/07/2012 and the same was paid on 17/08/2012
- The Company has purchase new office at Hubtown Solaris, Andheri-East as a Corporate office measuring 5032 Sq.ft
- The figures of the corresponding period have been re-grouped and restated wherever necessary so as to make them comparable with those of the current period.

Place : Mumbai
 Date : 22/10/2012



For and on behalf of the
 Board of Directors.

(Signature)
 YOGENDRA D. PATEL
 CHAIRMAN & M.G. DIRECTOR

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Statement of Assets and Liabilities as at 30th Sept 2012

Particulars	As At 30.9.2012	As At 31.3.2012
	Rupees	Rupees
	Unaudited	Audited
I Equity And Liabilities		
1 Shareholders' funds		
(a) Share Capital	52,855,110	52,855,110
(b) Reserves and Surplus	361,713,057	247,335,926
Sub-total-shareholders' funds (a)	414,568,167	300,191,036
2 Non-current liabilities		
(a) Long-term Borrowings	28,713,067	15,996,905
(b) Deferred Tax Liabilities (Net)	7,990,592	6,510,973
(c) Other Long Term Liabilities	7,438,250	2,840,000
Sub -total-Non-current liabilities (b)	44,141,909	25,347,878
3 Current liabilities		
(a) Short-Term Borrowings	1,691,408	25,007,240
(b) Trade Payables	24,997,943	29,671,824
(c) Other Current Liabilities	114,544,662	151,988,676
(d) Short-Term Provisions	13,873,560	21,793,597
Sub -total-Current liabilities (c)	155,107,572	228,461,337
TOTAL-EQUITY AND LIABILITIES (a+b+c)	613,817,648	554,000,251
II Assets		
1 Non-current assets		
(a) Fixed Assets		
(i) Tangible Assets	93,142,543	94,153,277
(ii) Intangible Assets	40,600	48,744
(iii) Capital Work-Pn-Progress	-	-
(b) Non-Current Investments	171,000	171,000
(c) Long-Term Loans and Advances	13,764,740	7,978,241
Sub -total-Non-current asset (a)	107,118,882	102,351,262
2 Current assets		
(a) Inventories & TDR Receivable	379,581,352	349,276,173
(b) Trade Receivables	62,434,897	49,735,063
(c) Cash and Bank Balances	60,441,615	51,704,677
(d) Short-term Loans and Advances	4,240,902	914,036
(e) Other Current Assets	-	19,040
Sub -total-Current asset (b)	506,698,766	451,648,989
TOTAL-ASSETS (a+b)	613,817,648	554,000,251



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